

History of Caltrain Pricing and Fare Structure Changes 1980 - 2019

- Aug. 1980 End of the 30% discount program (monthly tickets)
- Nov. 1981 Joint Fare Demonstration Project
- Feb 1982 Introduced discount excursion round-trip ticket (valid in off peak only)
- April 1982 Implemented 25% fare increase across the board; lowest fare per zone went from \$0.95 to \$1.20
- Oct. 1982 Discounted 5-day pass (monthly pass good for unlimited rides Monday through Friday only); reduced monthly pass price from the then unlimited ride pass to the 5-day pass
- Nov. 1983 Discount excursion round-trip tickets became valid for peak period trip travel
- May 1984 Introduced Peninsula Pass/bus shuttle service
- Oct. 1986 Introduced \$0.50 surcharge for on-board fare payment when ticket could have been purchased at an open station
- Dec. 1989 Revised fare structure; Lowered one-way fares per zone from \$1.20 to \$1.00 and created relationship between one-way and multi-ride tickets
- Sept. 1991 Adopted new fare structure; Increased fares 9.85% overall while providing some ticket restructuring, eliminated weekly passes, increased on-board surcharge to \$1.00, and increased monthly parking fees from \$3.00 to \$4.00. Relationship between one-way and multi-ride tickets:
- | | <u>OLD</u> | <u>NEW</u> | <u>% INC</u> |
|---------------------|----------------|------------|--------------|
| Discount Round Trip | 1.75 x One Way | 1.75 | 0.0% |
| Monthly | 23.0 | 26.5 | 15.2% |
| 20-Ride | 16.5 | 17.0 | 3.0% |
| Youth/Sen./Disabled | 16.5 | 20.0 | 21.2% |
- July 1992 Adopted new codified tariff (JPB takes over); revised the zonal configuration and added Zones 7 & 8 (added 6 more weekday trains)
- July 1993 Increased fares 10% across-the-board; added weekend pass and eliminated discount round-trip ticket
- July 1994 Added 10-ride ticket and weekly pass; Eliminated 20-ride ticket; increased Weekend Pass from \$7 to \$8.
- July 1995 5% across-the-board fare increase; Added discount off-peak ticket; Eliminated weekly pass; Increased monthly parking permit and bike locker rental from \$4 to \$5.

- July 1996 5% across-the-board increase; only \$5 subsidy on Peninsula Pass sticker.
- July 1997 5% across-the-board fare increase; increased weekend pass from \$8 to \$9. (Added 10% more weekday train service.)
- July 1998 5% across-the-board fare increase; increased daily parking from 50¢ to \$1 and Monthly parking from \$5 to \$10.
- July 2002 10% across-the-board fare increase; eliminated discount off-peak ticket; Increased off-board discount (formerly on-board surcharge) from \$1 to \$3; increased weekend pass from \$9 to \$10; increased daily parking from \$1 to \$1.50 and Monthly parking from \$10 to \$15; only \$2 subsidy on Peninsula Pass (\$33); increased bike locker rental from \$5 to \$5.50.
- Sept. 2003 Proof-of-Payment implemented: complete restructuring of fares; number of zones reduced from 9 to 6; adopted base fare of \$1.75 and zone increment of \$1.25; One-way tickets and each ride on 10-ride Ticket valid for four hours; Round-trip ticket replaced by Day Pass valid for service day; Introduced 10-ride Ticket for Senior, Disabled, and Youth; all 10-ride tickets must be validated prior to boarding; Changed pricing of all Senior, Disabled, and Youth tickets to approximately 50% of the full price; Youth discount age standardized at 5 to 17 years; Zone upgrade re-introduced; eliminated Weekend Pass and ticket-by-mail discount; removed subsidy on Peninsula Pass (\$45).
- April 2004 Eliminated acceptance of Muni Fast Pass as fare in San Francisco.
- Dec. 2004 Eliminated Peninsula Pass; introduced Muni Sticker (\$35).
- July 2005 ~17.5% across-the-board fare increase; base fare increased from \$1.75 to \$2.00, and zone increment increased from \$1.25 to \$1.50; Go Pass added to tariff and priced equivalent to a two-zone Monthly Pass.
- Jan. 2006 ~5.6% across-the-board fare increase; base fare increased from \$2.00 to \$2.25.
- Oct. 2006 Daily parking fees increased from \$1.50 to \$2.00. Monthly parking fees increased from \$15 to \$20. Executive Director authorized to adjust parking fees at each Caltrain station in an amount not to exceed \$5 daily and \$50 monthly.
- April 2007 ~8.3% across-the-board fare increase; zone increment increased by \$0.25 from \$1.50 to \$1.75.

- Jan 2009 Base fare increased from \$2.25 to \$2.50.
- Aug 2009 Daily parking fees increased from \$2 to \$3, and Monthly parking fees increased from \$20 to \$30.
- Jan 2011 Zone fare increased from \$1.75 to \$2.00. Go Pass increased from \$140 to \$155.
- July 2011 Base fare increased from \$2.50 to \$2.75. Daily parking fees increased from \$3 to \$4, and Monthly parking fees increased from \$30 to \$40.
- July 2012 Base fare increased for paper tickets from station ticket machines \$0.25 for One-way and \$0.50 for Day Pass (Clipper card price remains at \$2.75 base); 8-ride ticket discount lowered from 15% to 7.5% and the validity period shortened from 60 days to 30 days; Go Pass increased from \$155 to \$165.
- Sept. 2013 Daily parking fees increased from \$4 to \$5, and Monthly parking fees increased from \$40 to \$50.
- Jan. 2014 Implemented Group Travel Program allowing 10% discount off the paper ticket price for groups of 25 or more pre-purchasing tickets through program; Go Pass program expanded to allow option for less than full-time employees and interns; Go Pass program expanded to include residential complexes.
- Aug. 2014 Allows charge of up to \$25 for daily parking at impacted stations for special events held at San Mateo Event Center and professional sports venues.
- Oct. 2014 Base fare increased for paper tickets from station ticket machines an additional \$0.25 for One-way and \$0.50 for Day Pass (Clipper card price remains at \$2.75 base); Go Pass increase from \$165 to \$180, with minimum participation rate of \$15,120.
- Dec. 2014 Youth age expanded from 17 years to 18 years.
- Jan. 2016 Go Pass increase from \$180 to \$190, with minimum participation rate of \$15,960. Caltrain plus Muni Pass on Clipper was discontinued and Caltrain customers using Clipper receive 50-cent transfer credit when transferring to Muni within 60 minutes of tagging off on Caltrain.
- Feb. 2016 Base fare increased from \$3.25 to \$3.75. Clipper card holders continue to get an approximate 15 percent discount on the base fare over paper tickets.
- July 2016 Daily parking fees increase from \$5 to \$5.50, and Monthly parking fees increase from \$50 to \$55.

- Oct. 2017 Adult zone fare increase from \$2 to \$2.25; Monthly Pass multiplier increase from 26.5 to 28 One-way fare; monthly parking multiplier increase from 10 to 15 daily parking; 8-ride Ticket eliminated.
- Jan. 2018 Go Pass increase from \$190 to \$237.50 per eligible user, with minimum participation rate of \$19,950.
- July 2018 Monthly Pass multiplier increase from 28 to 30 One-way fare.
- Jan. 2019 Go Pass increase from \$237.50 to \$285 per eligible user, with minimum participation rate of \$23,940.

11/21/17 - cfk